



AVIATION

Private Aviation Group

CONYERS

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Conyers is at the forefront of the offshore air finance industry, and represents many of the world's leading airlines and leasing companies on the cross-border aspects of their transactions.

We advise on the laws of Bermuda, the British Virgin Islands (BVI) and the Cayman Islands. Our broad client base includes aircraft financiers, lenders, leasing companies, international credit agencies and export-import banks, airline operators and manufacturers.

We have a dedicated team of highly skilled and experienced aviation professionals who regularly advise and assist on transactions relating to the acquisition, financing and registration of private and commercial aircraft jets in all three of our core jurisdictions.

This team works closely alongside our private client team to develop ownership structures suitable for high-net-worth individuals (HNWI).

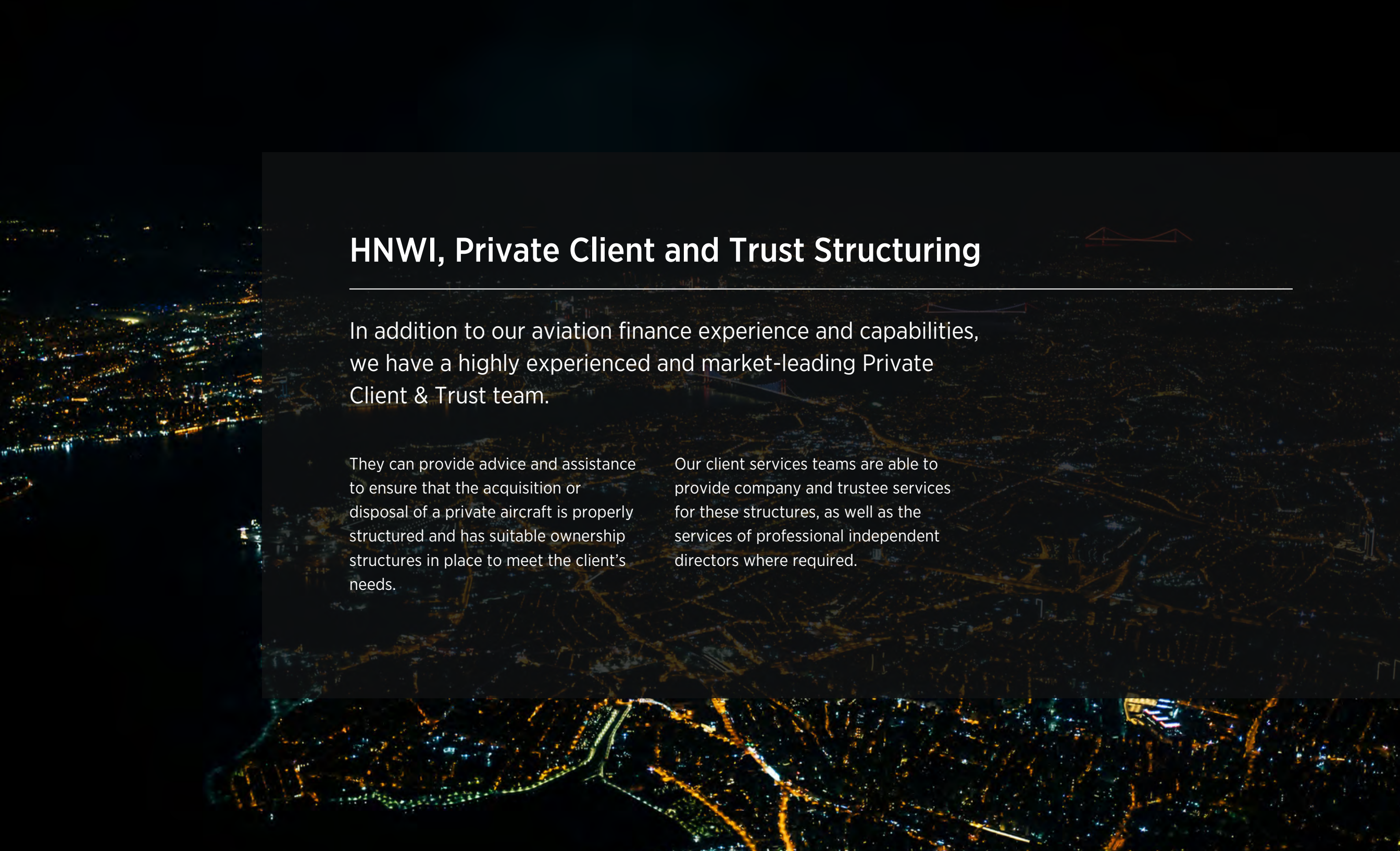
Expertise | Global

With members of our global aviation group located in each of our core jurisdictions of Bermuda, BVI and the Cayman Islands as well as in our offices in the major international financial centres of London, Hong Kong and Singapore, we are able to provide timely, responsive and thorough legal services.

Our lawyers have significant experience advising on all aspects of aviation transactions including:

- Aircraft financing, leasing and cross-border financing transactions
- Aircraft purchases (including portfolio acquisitions) and sales (including portfolio sales)
- Islamic financing (including Shari'a-compliant aircraft sale and leaseback arrangements as well as the issuance of aircraft backed sukuk certificates)
- Cape Town Convention
- Corporate advice
- Joint ventures
- Emerging markets
- Corporate governance and compliance
- Commercial and private aircraft registrations
- Structured financings, in particular aircraft portfolio securitisations

We are the leading offshore counsel in the financing and registration of private and commercial aircraft on the Bermuda and Cayman Islands aircraft registries. Conyers regularly works with owners and purchasers in relation to the registration of their aircraft, as well as with lenders in connection with the registration of security over locally registered aircraft.

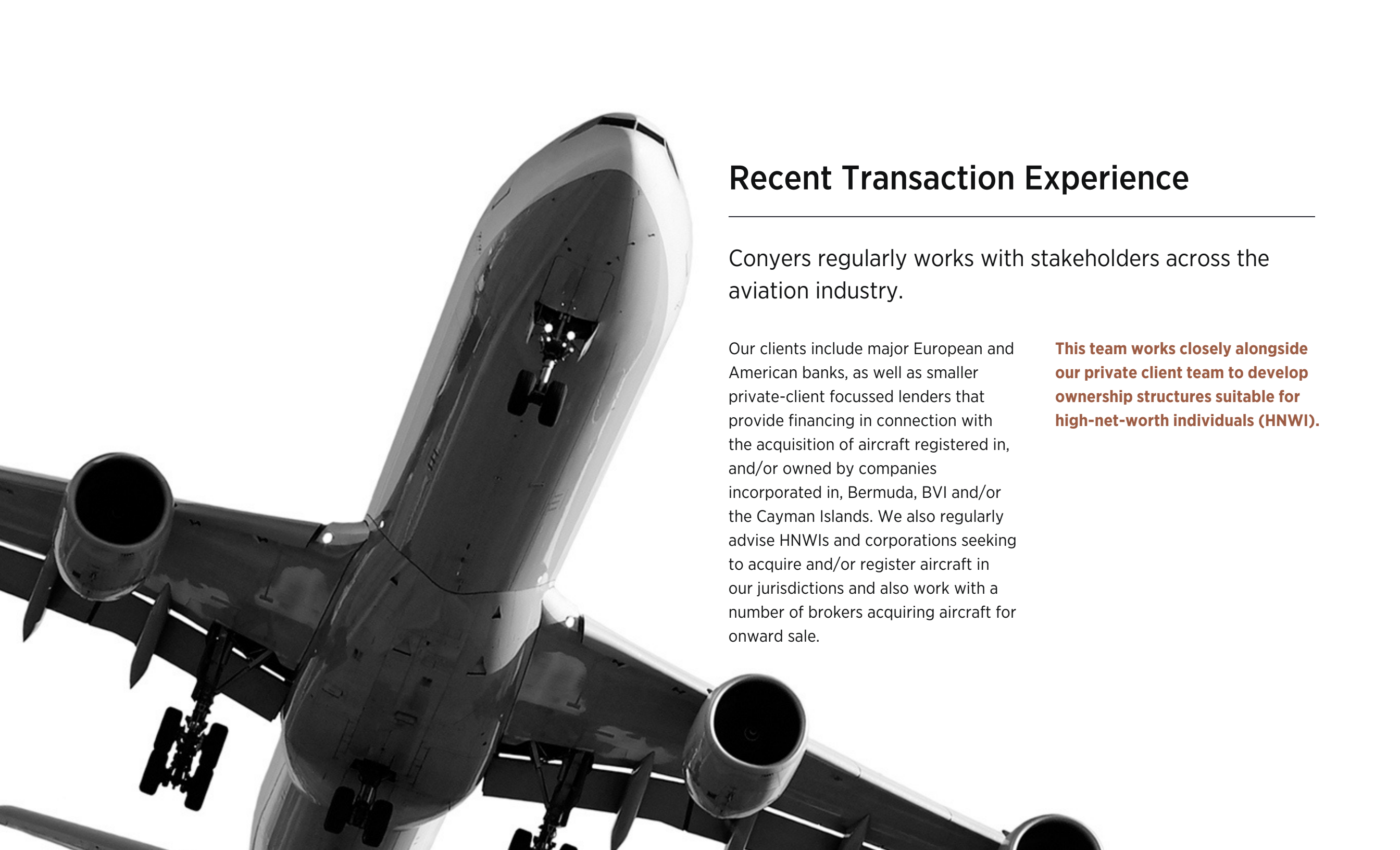


HNWI, Private Client and Trust Structuring

In addition to our aviation finance experience and capabilities, we have a highly experienced and market-leading Private Client & Trust team.

They can provide advice and assistance to ensure that the acquisition or disposal of a private aircraft is properly structured and has suitable ownership structures in place to meet the client's needs.

Our client services teams are able to provide company and trustee services for these structures, as well as the services of professional independent directors where required.



Recent Transaction Experience

Conyers regularly works with stakeholders across the aviation industry.

Our clients include major European and American banks, as well as smaller private-client focussed lenders that provide financing in connection with the acquisition of aircraft registered in, and/or owned by companies incorporated in, Bermuda, BVI and/or the Cayman Islands. We also regularly advise HNWI's and corporations seeking to acquire and/or register aircraft in our jurisdictions and also work with a number of brokers acquiring aircraft for onward sale.

This team works closely alongside our private client team to develop ownership structures suitable for high-net-worth individuals (HNWI).

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For additional information about the content presented in this brochure or our service offerings, please contact one of our lawyers listed above. This publication should not be construed as legal advice. It deals in broad terms only and is intended merely to provide an overview and give general information.