

Conyers advises JMH Company Limited in connection with its issue of an aggregate principal amount of US\$1.2 billion guaranteed bonds guaranteed by Jardine Matheson Holdings Limited

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Conyers provided Bermuda and British Virgin Islands legal advice to JMH Company Limited in connection with its issue of US\$800 million aggregate principal amount of 2.500% guaranteed bonds due 2031 and US\$400 million aggregate principal amount of 2.875% guaranteed bonds due 2036 each guaranteed by Jardine Matheson Holdings Limited (the “Guarantor”).

The Guarantor and its subsidiaries and affiliates (the “Group”) was founded in 1832 and has developed into a diversified Asia-based group with a broad portfolio of market-leading businesses. The Group is active primarily in the fields of motor vehicles and related operations, property investment and development, food retailing, health and beauty, home furnishings, engineering and construction, transport services, restaurants, luxury hotels, financial services, heavy equipment, mining and agribusiness.

Partner Richard Hall and Associate Ryan McConvey of Conyers’ Hong Kong office advised on the matter working alongside Linklaters.

This matter was nominated at the ALB Hong Kong Law Awards 2021 for Debt Market Deal of the Year.

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