

Yida China Exchange Offer and Consent Solicitation

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Jul 2020

Conyers provided British Virgin Islands and Cayman Islands legal advice to Yida China Holdings Limited (the “Company”) in connection with its issue of senior notes due 2022 by the Company in exchange for any and all of its outstanding 6.95% senior notes due 2020 (the “Existing Notes”) and amending the terms and conditions of the Existing Notes by way of a supplemental indenture.

The Company is an investment holding company mainly engaged in property development.

Partner Lilian Woo and Legal Manager Yvonne Lee of Conyers’ Hong Kong office advised on the matter working alongside Sidley Austin.

This matter has been shortlisted at IFLR Asia-Pacific Awards 2021 for High-yield Deal of the Year.

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